



Swedavia
Airports

SAF from an Airport Perspective

Infrastructure, logistics, market barriers and the role of the airport



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Together, we enable people to meet

Swedavia creates accessibility and strengthens both the visitor economy and Swedish business by contributing to competitiveness and sustainable growth. Together with customers and partners, we enable meetings between people, companies and ideas.

PROGRESS AND INITIATIVES

Initiatives that drive development forward

In 2025, Swedavia focused on increasing digital maturity. With a particular focus on Artificial Intelligence, measures included introducing new AI chat tools to support employees in their work.

Automated flows are evolving

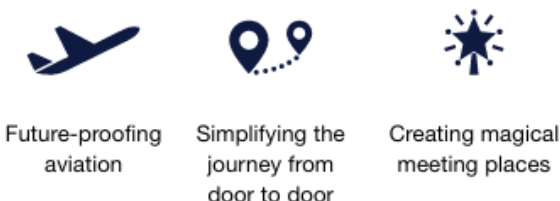
The work with digitalised incident and fault-reporting flows has been further developed using AI to increase the degree of automation. This enables faster handling and new opportunities for more proactive work.

Steps toward a fossil-free transition

Initiatives linked to increased use of sustainable aviation fuel, preparations for hydrogen-powered aircraft and continued development of Swedavia's energy hub have made important progress. This work supports Swedavia's long-term goal of enabling a fossil-free aviation industry.



STRATEGIC VISION 2030



SAFETY AND SUSTAINABILITY IN EVERYTHING WE DO



How Swedavia creates value



Swedavia

Swedavia creates connectivity within, to and from Sweden to facilitate travel, business and meetings.

Airlines

As a key player in the aviation industry, Swedavia works actively to develop the transport sector and helps to achieve Sweden's transport policy goals.



Tenants

In its role as a landlord, Swedavia contributes to jobs, tax revenue, diversity, and the exchange of culture and knowledge for the company's stakeholders.



Value created

Together, we enable people to meet, create connectivity and help to make Swedish tourism competitive.



Passengers

33.3

(32.5)

million passengers

Net revenue

6,801

(6,393)

SEK M

Employees*

2,840

(2,769)

*Full-time equivalent (FTE)

Number of airlines

57

(57)

at Swedavia's airports

Number of destinations

298

(312)

From our airports

Customer experience

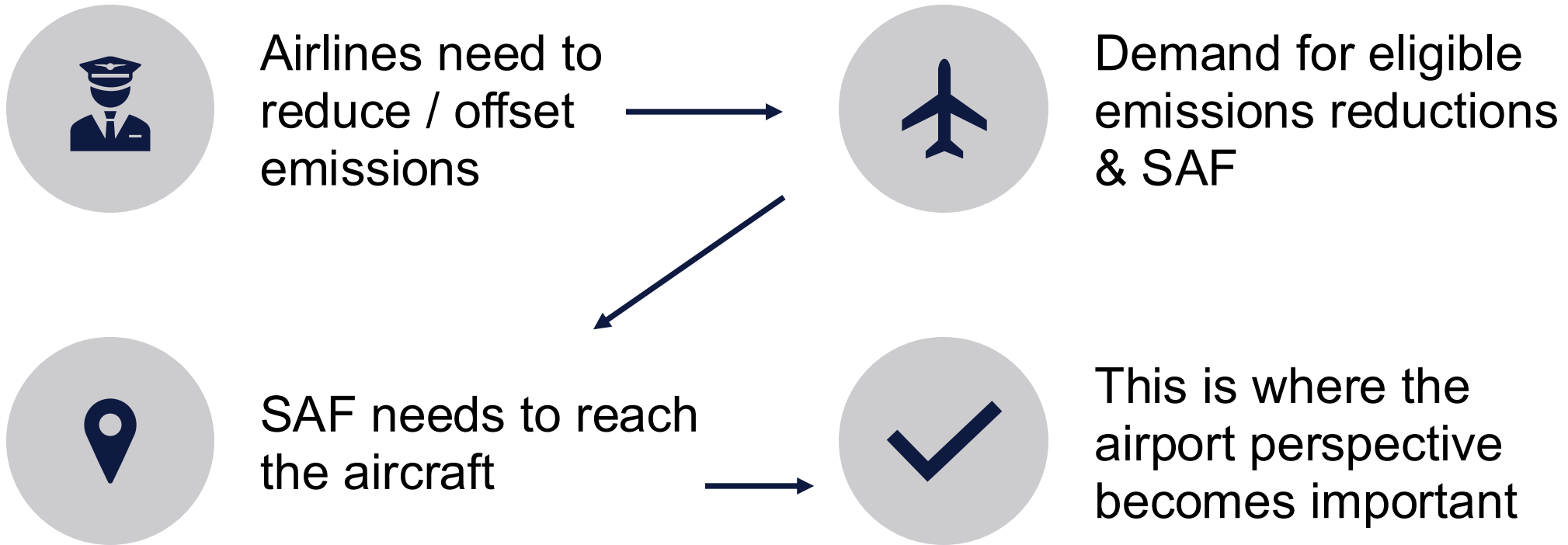
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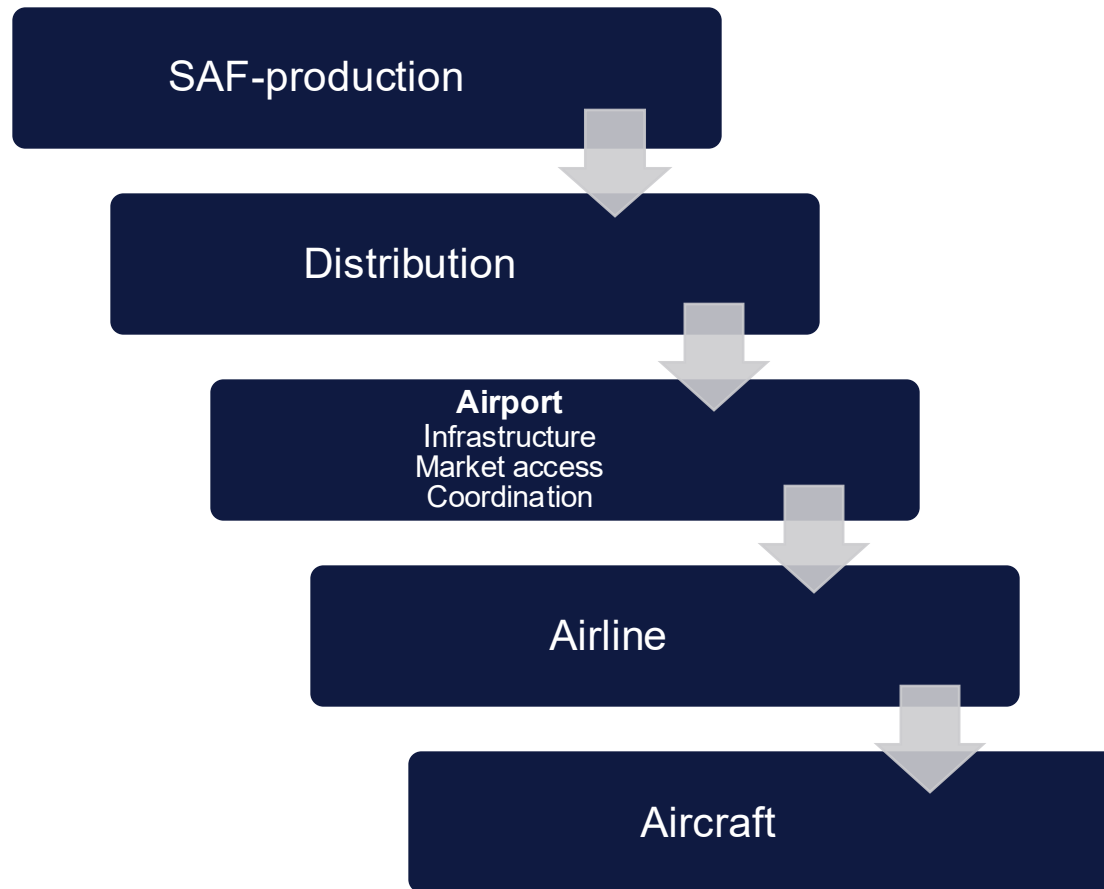
Encompasses passengers, airlines and tenants

CORSIA sets the context

- Creating a global demand for aviation emissions reductions



The airport is where SAF becomes available to airlines



Production alone does not guarantee SAF availability at airports.



What can airports influence?

WITHIN OUR INFLUENCE

Demand aggregation
Market dialogue
Coordination
Facilitating access
Creating partnerships

SHARED / DEPENDENT ON OTHERS

Fuel infrastructure
Storage and distribution
Supply arrangements
Physical logistics
Access for new
suppliers

OUTSIDE OUR CONTROL

SAF production capacity
Fuel certification
Fuel prices
Airline purchasing
decisions
Regulatory requirements

What are the real bottlenecks?

More often not the bottleneck

- Airport infrastructure
- Technical compatibility
- Fuel handling systems

More often the bottleneck

- SAF availability
- Supplier access
- Commercial arrangements
- Demand uncertainty
- Traceability requirements



Swedavia in practice

- **Joint procurement**
Aggregating demand from multiple organisations
- **Market dialogue**
Engaging with SAF producers and suppliers
- **Infrastructure access**
Exploring how additional SAF actors can access the airport system
- **Increasing SAF availability at Swedish airports**
Exploring how more SAF could become available for uplift at Swedish airports



Airports are enablers of SAF uptake

- **FACILITATE** market access and collaboration
- **AGGREGATE** demand
- **ENABLE** SAF uptake within the airport system

Scaling SAF is a shared responsibility across the entire value chain.



Thank you!

For any questions or follow-up discussions,
please contact: lilit.afam@swedavia.se

