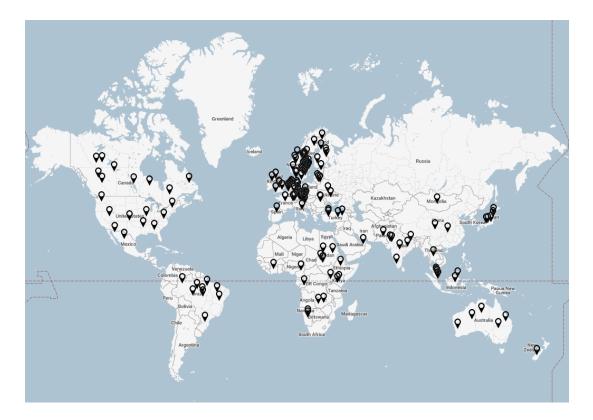
SEMINAR: ENERGY TRANSFORMATION IN ARGENTINA'S TRANSPORT AND ITS CHALLENGES

Bharadwaj Kummamuru Executive Director World Bioenergy Association



World Bioenergy Association





- Promote the increasing utilization of sustainable bioenergy on a global level and to support the business environment for bioenergy
- Membership of more than 250 companies, associations, researchers from 65 countries
- Activities include publications, Events, Collaborations

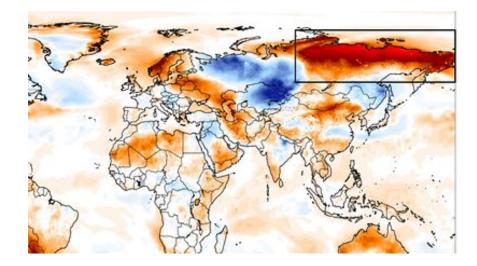
Climate change

- World is already seeing consequences of 1 degree warming through extreme weather, rising sea levels and diminishing ice
- According to IPCC, Net emissions should fall by 45% by 2030 and net zero by 2050.
- "... use of biomass can be higher ... due to potential to replace fossil fuels across all sectors (high confidence)..."





IPCC Special report 1.5 degrees. Source: IPCC

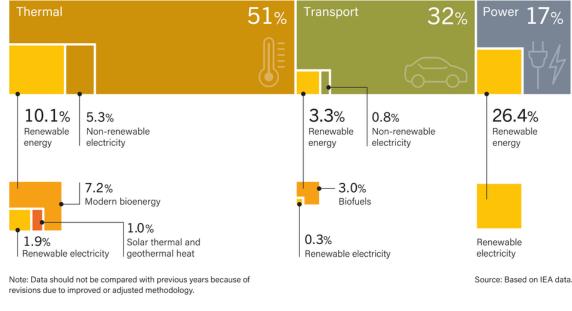


Siberian town records highest temperature ever. Source: ClimateAnalyzer.org

Tracking Renewable Progress



- Renewables have a total share of 14% in final energy mix
- Transport is the end use with the lowest renewable energy share.
- The share of renewables in transport is about 3 – 3.5% globally



Renewable Share of Total Final Energy Consumption, by Final Energy Use, 2017

REN21 RENEWABLES 2020 GLOBAL STATUS REPORT

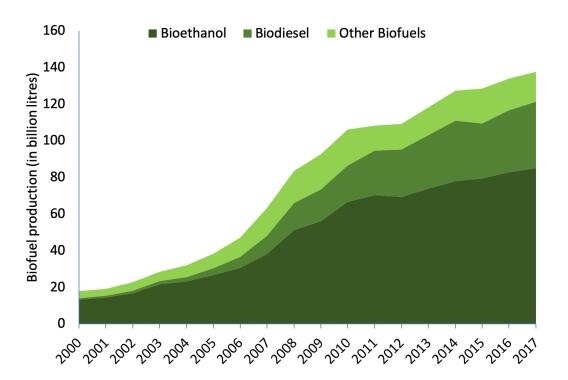
Share of renewables in end use sectors. Source: REN21

NORLD BIOENERGL ASSOCIATION

 More than 150 billion litres produced annually – predominantly in Americas

Biofuels

- Majority of renewables in transport is **policy driven biofuels** (92%)
- Biofuels mandate established in more than 70 countries worldwide



Global biofuel production. Source: IEA

EU Transport mix



- Sweden has the highest share of renewables in transport
- A combination of technologies, pathways, fuels contributed to the success
- Success of Stockholm no drop of fossil oil in the public transport system for 1 million people
- Key policy carbon pricing

(2018, in % of gross final energy consumption)

Global biofuel production. Source: Eurostaturopa.eu/eurostat

Share of energy from renewable sources in transport

25-06-2020

Outlook

- Challenges as well
 - Investments at an all time low due to uncertainty
 - Cities announcements to move towards banning ICE
 - Misinformation and myths hindering progress
- Opportunities
 - New and ambitious biofuel policies in China, India, S E Asia
 - Sector targets for aviation (ICAO/IATA) and maritime (IMO), plus heavy duty





Message to policy makers

- 1. Bioenergy as essential service
- 2. A bioenergy future
- 3. Dis-incentivize fossil fuels
- 4. Build back better with Bioenergy
- 5. Time for ambition and action



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